

Donation of Publicly Traded Securities to the Canadian Red Cross



Canadian
Red Cross

Croix-Rouge
canadienne

Thank you for supporting the Canadian Red Cross with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

1. Donor Information

Name _____
Address _____
City _____ Prov. _____ Postal Code _____
Phone _____ Email _____

2. Donor's Broker Information

Company Name _____
Broker Name _____
City _____ Prov. _____ Postal Code _____
Phone _____ Email _____
Fax _____

3. Securities to be Transferred

From Account # _____
_____ shares of _____
of shares name of security
_____ shares of _____
of shares name of security

4. Transfer Securities In Kind to:

Canadian Red Cross Society, Investment Account # 501-59002-1-9

RBC Dominion Securities Inc.

Dealer Code 9190 FINS # T002 CUID DOMA
DTC 5002 EUROCLEAR # 90065 Representative Code EVS

I authorise this transfer as a charitable donation to the Canadian Red Cross Society. I agree that the Canadian Red Cross, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor/Client

Date

Additional comments/instructions:

Your Donation Receipt

- The value of the donation receipt is based on the closing price of the shares on the day the shares are received by the Society's custodian, RBC Dominion Securities, Inc.
- Exception – Transfers from an Estate:* Please contact the Red Cross representative listed here for information regarding the valuation of securities.

1) Complete this form. This information is needed for the transfer, tracking and receipting of your donation.

2) Give the form to your broker. Your broker will arrange for the transfer of shares to the Canadian Red Cross investment account. **Canadian Red Cross cannot initiate the transfer.** If you do not have a broker, fax this form directly to your investment firm.

3) Send a copy of the form to our broker (or ask your broker to do this):

RBC Dominion Securities
Janine Fawcett
Phone : 613-566-3503
Fax: 613-566-7600
Email: Janine.Fawcett@rbc.com

4) Send a copy of the form to Canadian Red Cross (or ask your broker to do this), so we may ensure a donation receipt is issued for your gift.

Western Canada & Ontario:

Name: Dorien Baker
Phone : 403-261-6232
Email: dorien.baker@redcross.ca
Fax: 403-205-3463

Quebec

Name: Natalia Kistruga
Phone: 514-362-2929
Email: natalia.kistruga@redcross.ca
Fax: 514-362-9991

Atlantic Canada

Name: Toni Croft
Phone: 902-424-1415
Email: toni.croft@redcross.ca
Fax: 902-422-6247

*The Canadian Red Cross Society
Charitable Registration number is
11921 9814 RR0001*

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